



ID # _____

Local Lab Worksheet

	eligible	ineligible
Blood sugar <input type="checkbox"/> 1	<input type="checkbox"/> 1	<input type="checkbox"/> 2
<input type="checkbox"/> Repeat		
Hematocrit <input type="checkbox"/> 1	<input type="checkbox"/> 1	<input type="checkbox"/> 2
<input type="checkbox"/> Repeat		
Serum Ca <input type="checkbox"/> 1	<input type="checkbox"/> 1	<input type="checkbox"/> 2
<input type="checkbox"/> Repeat		
Serum K <input type="checkbox"/> 1	<input type="checkbox"/> 1	<input type="checkbox"/> 2
<input type="checkbox"/> Repeat		
Transaminase <input type="checkbox"/> 1	<input type="checkbox"/> 1	<input type="checkbox"/> 2
<input type="checkbox"/> Repeat		

Renal insufficiency: Follow the steps below. When you reach an outcome of **ELIGIBLE** or **INELIGIBLE** in one of the steps, circle it, and then check the appropriate box below.

Males

1. If serum creatinine ≤ 1.5 mg/dl
then **ELIGIBLE**, Otherwise go to step 2

2. If clinician chooses to reject participant at this
point, then **INELIGIBLE**, Otherwise go to step 3

3. Compute GFR
 Weight in kg = _____ A
 140 - age in years = _____ B
 72 * serum creatinine in mg/dl = _____ C
 GFR = $(A * B) / C$ = _____
 If GFR < 60, then participant is **INELIGIBLE**
 Otherwise participant is **ELIGIBLE**

Females

1. If serum creatinine ≤ 1.2 mg/dl
then **ELIGIBLE**, Otherwise go to step 2

2. If clinician chooses to reject participant at this
point, then **INELIGIBLE**, Otherwise go to step 3

3. Compute GFR
 Weight in kg = _____ A
 140 - age in years = _____ B
 72 * serum creatinine in mg/dl = _____ C
 GFR = $((A * B) / C) * 0.85$ = _____
 If GFR < 60, then participant is **INELIGIBLE**
 Otherwise participant is **ELIGIBLE**

	eligible	ineligible
Renal insufficiency eligibility <input type="checkbox"/> 1	<input type="checkbox"/> 1	<input type="checkbox"/> 2

Lipid eligibility: Follow the steps below. When you reach an outcome of **ELIGIBLE** or **INELIGIBLE** in one of the steps, circle it, and then check the appropriate box below.

1. If total cholesterol \leq 260 mg/dl then **ELIGIBLE**. Otherwise, you have the option of obtaining an LDL and continuing with step 2. Chose not to obtain an LDL. Participant is **INELIGIBLE**.

2. If LDL \leq 160 then **ELIGIBLE**, Otherwise go to step 3

3. LDL $>$ 220 then **INELIGIBLE**, Otherwise go to step 4

Males

4. If age $>$ 35 and LDL $>$ 190 then **INELIGIBLE**, Otherwise go to step 5

5. Calculate risk factors:

- ☐ \geq 45 years old
- ☐ Family hx of CHD (MI or sudden death in a first-degree male relative $<$ 55 or a female $<$ 65)
- ☐ Current smoker
- ☐ BP $>$ 140/90 mm Hg
- ☐ HDL $<$ 35 mg/dl
- ☐ Diabetes mellitus

TOTAL POSITIVE FACTORS: _____

Negative risk factor: If HDL \geq 60 mg/dl then subtract 1 from positive risk factors to get

TOTAL RISK FACTORS: _____

If TOTAL is 2+, then participant is **INELIGIBLE**
Otherwise participant is **ELIGIBLE**

Females

4. If post-menopausal and LDL $>$ 190 then **INELIGIBLE**, Otherwise go to step 5

5. Calculate risk factors:

- ☐ \geq 55 years old and no estrogen replacement
- ☐ Not menstruating and no estrogen replacement
- ☐ Family hx of CHD (MI or sudden death in a first-degree male relative $<$ 55 or a female $<$ 65)
- ☐ Current smoker
- ☐ BP $>$ 140/90 mm Hg
- ☐ HDL $<$ 35 mg/dl
- ☐ Diabetes mellitus

TOTAL POSITIVE FACTORS: _____

Negative risk factor: If HDL \geq 60 mg/dl then subtract 1 from positive risk factors to get

TOTAL RISK FACTORS: _____

If TOTAL is 2+, then participant is **INELIGIBLE**
Otherwise participant is **ELIGIBLE**

eligible

ineligible

Lipid eligibility ☐ 1

☐ 2

Overall local lab eligibility ☐ 1

☐ 2

Reviewed by (staff ID): _____

Entered by (staff ID): _____

Coding Instructions for Local Lab Worksheet

General Coding Instructions

- 1) Use correct version of form. The correct version will always be on the file server.
- 2) Use either black or blue pen on all forms, not pencil.
- 3) Make sure that there is either a legible name or correct ID # or both, if needed, on each page of a form. It is strongly suggested that you use a printed label for ID numbers.
- 4) Make sure each question is answered. Be sure to resolve any questions before the respondent leaves and before entering data.
- 5) Check each question for ambiguous answers. Be sure to resolve these before the respondent leaves and before entering data.
- 6) Do not obliterate or erase any entry of the respondent.
- 7) All corrections are made by first making a slash through the incorrect entry and writing the correct entry next to it. Then, alongside the corrected entry, write your initials, the date of the correction and a note about why the correction was made (e.g., RL, 7/30/97, incorrect ID).
- 8) Flag any questions you are not sure of and give them to the clinic coordinator or dietitian for review.
- 9) Check all lead-in questions for correct skip patterns.
- 10) When filling out the "Reviewed by" and "Entered by" box, be sure to use the correct staff ID number. The "Entered by" staff ID # should not be written until the form is entered.

Local Lab Worksheet

Participant identification data

ID #: Neatly place the label for the ID number that has been assigned on the line, and check to make sure the numbers and letters have been copied correctly. The ID should have five alpha characters and five numerical digits. The alpha characters can be replaced by asterisks if there are not enough characters in the participant's name (e.g. ABCD*12345). If the letters in the ID # do not match the name of the participant, something is wrong and will need to be corrected before going further.

Blood Sugar: Enter either eligible or ineligible. If the test is being repeated and remains unresolved, check "repeat". (Repeat will not be entered). If a repeat test was done, the overall eligibility status should be coded before entry.

Hematocrit: Enter either eligible or ineligible. If the test is being repeated and remains unresolved, check "repeat". (Repeat will not be entered). If a repeat test was done, the overall eligibility status should be coded before entry.

Serum Ca: Enter either eligible or ineligible. If the test is being repeated and remains unresolved, check “repeat”. (Repeat will not be entered). If a repeat test was done, the overall eligibility status should be coded before entry.

Serum K: Enter either eligible or ineligible. If the test is being repeated and remains unresolved, check “repeat”. (Repeat will not be entered). If a repeat test was done, the overall eligibility status should be coded before entry.

Transaminase: Enter either eligible or ineligible. If the test is being repeated and remains unresolved, check “repeat”. (Repeat will not be entered). If a repeat test was done, the overall eligibility status should be coded before entry.

Renal Insufficiency: Follow the steps listed on the form to determine whether or not the data indicate renal insufficiency. Be certain to use the appropriate gender (male, female). Enter either eligible or ineligible.

Lipid Eligibility: Follow the steps listed on the form to determine whether or not the data indicate lipid eligibility. Be certain to use the appropriate gender (male, female). Enter either eligible or ineligible.

BP Risk Factor: Use average of screening BPs taken up to this point.

Overall Local Lab Eligibility: If and when **any** individual test indicates ineligibility, enter ineligible for the Overall local lab eligibility field. Once ineligible is entered in the field, no further entries are needed. Enter eligible for this field only when **ALL** tests have been completed and indicate eligibility.